

PPP Investment Conditions

Capital Entry Requirements January 1, 2015

The minimum participation is €250 Million (or Euro equivalent) as required by European banking regulations. There is also a special min \$1 Billion interbank program with even higher returns. Investors from most friendly countries can participate with the London, HK, Singapore and Zurich based Private Placement group. The program is restricted to cash funds held in a cooperating Top 10 European, HK and Singapore Banks in the investors own personal account.

Note: This European based investment is subject to European banking regulations, and is not subject to the U.S. SEC Act and regulations of 1933. Expectations of Yield Returns

The Private Placement Program offers attractive, high-yield returns realized from the "controlled" trading of investment-grade bank debenture instruments. "Controlled" trading refers to the fact that the trades always yield a net positive return. Some banks wish to liquidate notes and will sell their notes at a discount. Other banks wish to add to their note portfolio and will pay a premium. Since the Private Placement Program traders only buy notes when they have a buyer at a higher price each trade has a net positive gain, and have no risk. Historically the €250 Million minimum programs yield at least 50% to 100%+ each Month for the 12 months (40 Week Program). During the full 40 week program, the yield historically is 500% - 900%+.

The platform "controlled" trading is done by the Private Placement London based traders. The \$1 Billion minimum program (\$5 Billion max, or more if agreed) is special in that the platform traders work internally with a Top 10 Bank. The "bank contract" offers stated returns and zero risk to bank and zero risk to investor.

Placement Private Platform Trading Operations

Private Placement platform trading takes place 4 days per week, Monday through Thursday, with profits determined on Fridays. Profit distribution are made the following Monday, each Monday these earnings will be wired to the bank account of the investor's choosing. Or if the investor prefers the profits can be reinvested into the program allowing stacking of returns if that program is offered.

All Programs are monitored and Audited by E&Y

Suitability of Applicants

Participation is restricted to informed, sophisticated clients of good moral character, with funds that were ethically made, and are preferably English speaking that have €250MM or more to invest. Individuals who are familiar with, and knowledgeable about these specialized kinds of private placement opportunities, Individuals who are motivated, decisive, and cooperative. Individuals who understand the requirements for discretion and the need to protect confidences.

How long can client be in Private Placement Program?

40 weeks for the €250 Million to €1 Billion program.

40 months for the €1 Billion to €5 Billion bank program. In the 1 to 5B programs three banks are employed to trade, one is designated as lead bank and the contract is signed with that bank in the bank. This program offers the extension for another year at the finish of the first year