



[Euroclear Bank home](#) / [Resources](#) / [Databases and lists](#) / [Securities Database](#) /

[Log out](#)

You are currently logged in

Securities Database

[Back to search](#)

[Back to list](#)

- [General information](#) 1-2 of 16
- [Coupon/dividend and redemption information](#) 3-5 of 16
- [Settlement information](#) 6 of 16
- [Price Information](#) 7 - 8 of 16
- [Master Data](#) 9 of 16
- [Security Code Information](#) 10 of 16
- [Specification Code](#) 11 of 16
- [Capture Display](#) 12 of 16
- [Structure Note](#) 13 of 16
- [Text of Bank Guarantee](#) 14 of 16
- [Transfer of Asset](#) 15 of 16
- [Automatic Coupon Compensation](#) 16 of 16

General information

1 of 16

Issue Name	DEUTSCHE BANK, AG GERMANY		
Additional Specifications	DEUTSCHE BANK AG 5,12500 31/08/17		
Instrument	MTN	Nominal Currency	EUR
Isin	DE000DB5S5U8	Common Code	031928664
First Closing Date	31 Aug 2007	Maturity Date (*)	01 Sep 2014
Code Creation Date	31 Aug 2007	Last Update Date	21 Sep 2013
Servicing Agents	Role	Name	City
	CALCULATION AGENT	DEUTSCHE BANK	FRANKFURT
	LEAD MANAGER	INTESA SANPAOLO	SPAIN
	PRINCIPAL AGENT	DEUTSHE SECURITIES	FRANKFURT
CFI Code		ZUXE	

(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Clear more detailed general information

2 of 16

Security Short Name	DT.BANK.MTN 07/17		
Issuer Name	DEUTSCHE BANK AG		
Issuer Category	OTHER		
Issuer Country	GERMANY		
Issuer City	FRANKFURT		
ECB Tiring			
ECB Haircut			
	Nature	Category	
Instrument	Debt	MTN	
Market	Domestic	Domestic Germany	
Total Issued Amount	3,350,000,000		
First Closing Date	31 Aug 2007		
Next Closing Date	01 Sep 2014		
First Quotation Date	27 Jun 2013		
Legal Form	Bearer		
Certification Requirement	Beneficial ownership certification required		
Certification Type	Short form certification	Certification Date	31 Aug 2007
Exchange Date			
	Initial	After Exchange	
Physical Form	Permanent global		
Global Form Holder	Local clearing system		
Remark			

(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Clear more detailed general information on partial redemption 3 of 16

Partial Redemption Conversion	BANK GUARANTEE		
Issuer Name	DEUTSCHE BANK AG		
Issuer Category	OTHER		
Issuer Country	GERMANY		
Issuer City	FRANKFURT		
Bank Guarantee Number	DBAG/BG/€1B/1842		
Issue Date	23 Jan 2014		
	Nature		
Maturity	23 Jan 2015		
Market	Domestic	Domestic Frankfurt Germany	
Total Issued Amount	3,350,000,000		
First Closing Date	31 Aug 2007		
Next Closing Date For Partial Redemption	23 Jan 2015		
Last Closing Date	01 Sep 2013		
Legal Form	Bearer		
Certification Requirement	Beneficial ownership certification required		
Certification Type	Short form certification	Certification Date	31 Aug 2007
Exchange Date			
	Initial	After Exchange	
Physical Form	Permanent global		
Global Form Holder	Local clearing system		
Remark	On the 23 Jan 2014 €1,000,000,000 (One Billion Euro Only) was partially redeemed from total volume and converted to Bank Guarantee for the benefit of FOCUS INTERNATIONAL LIMITED for 366 days. The holders of the Medium Term Note have exercised the put option granted in clause 8:1 of the Term and Condition of the cash backed Medium Term Note to be partially converted to Bank Guarantee.		

(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Coupon/dividend and redemption information

4 of 16

	Current information
Coupon/Dividend Currency (*)	EUR
Partial Redemption Amount (**)	1,000,000,000
Partial Redemption Payment Date	24 Jan 2015
Record Date	29 Aug 2014
Interest Rate Calculation Method	Annually
Tax Retention	Not subject to withholding tax
Payment Processing Indicator	The payment processing indicator is expected to be displayed around 2 days before the next payment date (if any)
Required Open Cities	FRANKFURT , BERLIN , TARGET HOLIDAYS , SWITZERLAND
<u>Domestic market holidays</u>	

()For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.*

()For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.*



Partial Redemption Detail Informaion

5 of 16

Issue Name	DEUTSCHE BANK AG		
Additional Specifications	DT.BANK MTN 05/17		
Instrument	MTN	Nominal Currency	EUR
Isin	DE000DB5S5U8	Common Code	031928664
First Closing Date	31 Aug 2007	Maturity Date (*)	23 Jan 2015
Partial Redemption Date	23 Jan 2014	Last Update Date	21 Sep 2013
Amount Before Redemption	3,350,000,000.00	Partial Redemption Amount	1,000,000,000.00
Total Balance After Redemption	2,350,000,000.00	Beneficiary Name For Partial Redemption	FOCUS INTERNATIONAL LIMITED
Partial Redemption Beneficiary's Bank	AFRASIA BANK LIMITED MAURITUS	Correspondent Bank	HSBC BANK PLC LONDON (UK)
	Partial Redemption Beneficiary's Bank Account Number		001600390969029
CFI code		ZUXE	

Payment frequency	
Expected fixing date	
FRN reset frequency code	
Record date rule	
Market claims / Coupon compensations	Neither processed nor reported in Euroclear
Questions on market claims?	

(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Settlement information

6 of 16

Multiple tradable amount	50,000
Minimum tradable amount	0
Quantity type	Face amount
Euroclear clearances (internal instructions) authorised	Yes
Receipts in Euroclear (external instructions) authorised	No
Deliveries from Euroclear (external instructions) authorised	No
Settlement authorised with Clearstream Bank	Yes
Clearstream Banking (Germany) eligible	Yes
Lending/Borrowing	Available for lending
Specialised depository	20, DEUTSCHE BANK, FRANKFURT
Clearing system	CSC - CBF AS HOME CSD
Common depository	

(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Price Information

7 of 16

Last Price	114.380%
Date, Time	23/01/2014 10.55.23 CET
Change from Prev. Day	- / -
Turnover real	0.00
Turnover nominal	0
Price Fixings	1
Bid/Ask	114.420: 114.750
Bid/Ask Volume in €	50,000:50,000
Bid/Ask Time	23/01/2014 10:55:23 CET
High	114.380
Low	114.380
52-week-high	118.200
52-week-low	113.050
Yield in % (last price)	1.24488
Yield in % (ask)	1.15129
Accrued interest in %	0.94075
Accrued interest days	67
Duration in years	3.557
Modified Duration in years	3.513
Bid/Ask	114.420 : 114.750
Volume nominal	50.000 : 50,000
Interest Payment Count	Annually
Coupon	5.125
Number of days	365

(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Price Information Continues

8 of 16

Payment Frequency	
Expected Fixing Date	
FRN Reset Frequency Code	
Record Date Rule	
Market Claims / Coupon compensations	Neither processed nor reported in Euroclear
Questions on market claims?	

() EMU-in entitlements are paid in EUR in Euroclear(**) Per nominal value of 1000 for debt issues, per unit for equities*

()For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.*



Master Data

9 of 16

Name	DT BANK MTN 07/17
ISIN	DE000DB5S5U8
WKN	DB5S5U
Symbol	ZUXE
Type	Corporate
Market Segment	Open Market
Denomination Frankfurt	50,000
Issuer	DEUTSCHE BANK AG
Issue Date	31/08/2007
Issue Volume	3,350,000,000
Volume in Circulation	3,350,000,000
Issue Currency	EUR
First Quotation Date	23/05/2011
Valuation Date	Equal to Start Interest Payment
Final Maturity Date	31/08/2017
Termination by Debitor	-
Extra Termination	-
Bond Denomination Currency	EUR
Settlement Currency	EUR
Subordinated	Yes

(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Security Code Information

10 of 16

Sedol			
Isin	DE000DB5S5U8		
Wkn	DB5S5U		
Settlement Code	DBAG/1842/230114		
Delivery Code	NOT AVAILABLE		
BL-5	13000		
BL-3	XXX077		
Clearstream	43-CLEARSTREA M BKG E		
Euroclear Reference	DBAG/FOCUS/€1B/BG/1842		
Delivery Code	NO		
Fed Number	0057032		
Blockage Code	DBAG/18421B/230114		
Partial Redemption Beneficiary's Name	FOCUS INTERNATIONAL LIMITED		
CA Security Instruction	Extension Information		
Security Source of Fund	MTN		
Digital Certification Number	*****645	Certification date	21 Aug 2007
Exchange date			
Bg Registration Number	1842 TO DE-DBAG057BG		
Mtn Value	3,350,000,000		

(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Specification Code Information

11 of 16

Sedol			
Isin	DE000DB5S5U8		
Wkn	DB5S5U		
Settlement Code	DBAG/1842/230115		
Delivery Code	NO		
BL-5	25000		
BL-3	XXX035		
Clearstream	43-CLEARSTREAM BKG E		
Euroclear Reference	DBAG/FOCUS/€1B/BG/1842		
Delivery Code	NOT AVAILABLE		
Fed Number	0057032		
Blockage Code	DBAG/18421B/230114		
Beneficiary	FOCUS INTERNATIONAL LIMITED		
CA Security Instruction	Extension Information		
Security Source of Fund	MTN		
Digital Certification Number	*****645	Certification date	31 Aug 2007
Exchange date			
Bg Number Registration	1842 To DE-DBAG056BG		
Mtn Value	3,350,000,000		

(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Capture Display

12 of 16

Received Date	23 Jan 2014
Euro Code	EURO5366/8911
Isin	DE000DB5S5U8
Wkn	DB5S5U
Ticket Number	DBAG/BG/€1B/1842
Transaction Reference	CIL / GOCH! APPLE / €20B -5X
Access Code	11DBAG6370
Desk	NORMAL
File Uploaded Number	00000XXX25
Euro-Tx-BT	XX521108
Clearing system	CSC - CBF AS HOME CSD
Common depository	

(*) EMU-in entitlements are paid in EUR in Euroclear

(**) Per nominal value of 1000 for debt issues, per unit for equities

(*) For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Structured Note Distribution

13 of 16

Issuer	DEUTSCHE BANK
Country	GERMANY
Quantity	3,350,000,000
Currency	EUR
Market of Issue	MTN
Type	COMMER BANKS NON-US
Isin	DE000DB5S5U8
Wkn	DB5S5U
Common Code	031928664
Collateral Type	CORPORATE
Rating S&P	AAA
Amount Issued	1,000,000,000
Outstanding	2,350,000,000
Book Runner/Exchange	DBAG Sole FRANKFURT
Coupon	Not subject to withholding tax
Settlement Date For Partial Redemption	23 Jan 2015
Security Specific News	Partial Redemption Allowed
<u>Rate</u>	5.125

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(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.



Text of Bank Guarantee

14 of 16

WE, DEUTSCHE BANK AG, TAUNUSANLAGE 12, 60325 FRANKFURT AM MAIN GERMANY HEREBY IRREVOCABLY UNDERTAKE TO PAY YOU ON FIRST DEMAND, IRRESPECTIVE OF THE VALIDITY AND THE LEGAL EFFECTS OF THE ABOVE MENTIONED CREDIT RELATIONSHIP AND WAIVING ALL RIGHTS OF OBJECTIONS AND DEFENSE ARISING FROM SAID CREDIT RELATIONSHIP, ANY AMOUNT UP TO €1,000,000,000.00 (ONE BILLION EURO) PRINCIPAL, INTEREST AND ALL OTHER CHARGES INCLUDED, UPON RECEIPT OF YOUR DULY SIGNED REQUEST FOR PAYMENT OR BY DULY ENCODED SWIFT STATING THAT AN AMOUNT EQUIVALENT TO THE AMOUNT CLAIMED UNDER THIS GUARANTEE HAS BECOME DUE TO YOU AND HAS REMAINED UNPAID.

YOUR CLAIM WILL BE CONSIDERED AS HAVING BEEN MADE ONCE WE ARE IN POSSESSION OF YOUR WRITTEN REQUEST FOR PAYMENT OR THE SWIFT TO THIS EFFECT.

THE TOTAL AMOUNT OF THIS GUARANTEE WILL NOT BE REDUCED BY ANY PAYMENT EFFECTED BY US THEREUNDER.

OUR GUARANTEE IS VALID UNTIL 23RD JAN 2015 AND EXPIRES IN FULL AND AUTOMATICALLY IF YOU'RE CLAIM HAS NOT BEEN MADE ON OR BEFORE THAT DATE. THIS GUARANTEE IS GOVERNED BY LAW SWISS AND THAT OF THE UNITED KINGDOM PLACE OF JURISDICTION IS BASEL

**FOR AND ON BEHALF OF
STEFAN KRAUSE
CO-HEAD GLOBAL SECURITIES
DEUTSCHE BANK AG
TAUNUSANLAGE 12, 60325 FRANKFURT AM MAIN GERMANY**

()For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.*



Transfer of Assets

15 of 16

For use for securities transfers from non-US banks

Issuer Name	DEUTSCHE BANK AG, FRANFURT GERMANY		
Symbol	ZUXE		
Instrument	MTN	Nominal currency	EUR
Isin	DE000DB5S5U8	Common Code	031928664
FirstClosingDate	31 Aug 2007	Maturity date (Partial Redemption)	23 Jan 2015
Partial Redemption Date	23 Jan 2014	Last update date	21 Sep 2013
Amount Before Redemption	3,350,000,000.00	Partial Redemption Amount	1,000,000,000.00
Total Balance After Redemption	2,350,000,000.00	Current Beneficiary Name For Partial Redemption	FOCUS INTERNATIONAL LIMITED
Current Partial Redemption Beneficiary's Bank Details/Account Number/ Bank Swift Code	Afrasia Bank Ltd Bowen Square 10 Ferriere St Port Lous Mauritius/001600390969029/ AFBIMUMUXXX	Correspondent Bank	HSBC PLC LONDON (UK) A/c No—59414644 A/c Name---Afrasia Bank Ltd Swift---MIDLGB22XXX
Partial Redemption Conversion	Bank Guarantee	Bank Guarantee Number	DBAG/BG/€1B/1842
Delivery By	MT 760 Blocked Fund Delivery/MT 542 Free Delivery	Depository	Clearstreams

Although not required, it is helpful to avoid errors in the transfer process if you send a copy of the most recent statement from the sending bank. This statement will be used solely to verify that the security information is correct. The statement will be destroyed as soon as the transfer is effected.

Euroclear only accepts securities that are available for transfer on the Clearstreams only. Certain securities cannot be transfer to another beneficiary on the clearstreams including: money market deposits, and similar fixed income instruments, many mutual funds, limited partnership units and certain classes of stock. Euroclear will not accept transfer of any securities in registered or restricted form. In the event that securities are received in registered form or restricted form, the instrument will be returned to the initiating Bank.

()For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.*



Automatic coupon compensation 16 of 16

Under certain circumstances, we may decide to offer an automatic coupon compensation service for a specific payment by adjusting the cash leg of your securities transaction instruction. We offer the automatic coupon compensation service solely upon our discretion.

To find out if a specific security is eligible, go to the 'More detailed coupon/dividend information' section in our Securities database.

To benefit from the service, you must meet all of the following criteria:

- › The security must be eligible for the automatic coupon compensation service.
- › The actual settlement date of the trade must be after the record date of the coupon.
- › The contractual settlement date of the trade must be before the interest period ending date of the coupon.
- › The transaction must be an against payment internal transaction (i.e. between two Euroclear Bank Participants).

We adjust compensations for the entire accrual period and value date of the applicable coupon payment. If a partial redemption, without reduction of the nominal amount, pays alongside the coupon (same payment date), these proceeds will also be included in the compensation. Automatic coupon compensation is applied even if your trade settles 'late' or after the coupon payment date.

In practical terms, this means:

- › Receipt – Crediting your account and debiting your counterparty
- › Delivery – Debiting your account and crediting your counterparty

We may adjust the compensation manually after we have processed the actual coupon if:

your trade was not automatically compensated due to missing coupon information on the settlement date; or

- › the payment details (price, record date, interest period) have changed since settlement date.

We will usually notify you of a manual adjustment by updating the initial corporate action notification (DACE notice type 360 INTR 'Standard Income payment') or equivalent SWIFT MT 564/568. We automatically detect eligible trades for compensation based on the four above-mentioned criteria. If you disagree with our automatic compensation you will need to agree on further adjustments directly with your counterparty.

()For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.*