

UNLIMITED GOLD BULLION BUYER

We are a Refinery owner of twenty-seven (27) years in metals and own/owns interests in six refineries, including but not limited to, Hong Kong, USA and Subic Bay Freeport Zone, etc.

We can purchase any metric tonnage Gold Bullion/Dore' for Cash (103), CIF, Buyer's Refinery, Test and Pay, Hong Kong.

Here are the CIF, Bullion Procedures/FCO format that work for the REFINERY.

Bullion, CIF Refinery, Hong Kong; Transaction CIF, Buyer's Refinery, Test and Pay, Procedures/FCO Format

Seller Letterhead

Draft Full Corporate Offer

The following are the sequential procedural steps, towards the Implementation of a Contract and the Full Corporate Offer (FCO) Full Corp Offer:

This is not a full FCO but just a modified short 1 or 2 page document so the seller and buyer can get on a phone and iron out the details direct.

1. Seller issues this Draft FCO addressed directly to the Buyers Mandate, Refinery Buyer, for Buyer's Mandate initials/Signature acceptance, in a PDF file, by return. (this document)

- a). addressed to Name and contact only.
- b). AU Amount, Discount rate, location, amount offered.

2. Buyers Mandate will organize with Seller Mandate and/or Seller for Buyer and Seller to conduct a CC to discuss the issuance of a FCO.

4. Seller issues signed and sealed FCO to Buyer Mandate or as otherwise agreed.

5. Seller/Seller Mandate will issue an invitation to Buyer/Refinery Manager and Buyers Mandate, to attend a secure conference call (or as otherwise agreed) to discuss time schedules for closing. Buyer/

Refinery Manager will confirm Buyer's Banking details/ payment ability and Seller will identify some evidence of Bullion Ownership and ability to transfer title.

5. Seller issues signed SPA (Sales purchase agreement) addressed directly to the Buyer and Buyers Mandate, for Buyer's initials/Signature acceptance, in a PDF file, by return.

6. Seller and Buyer attend a closing TTM in Hong Kong. Date, time and place to be agreed.

7. At the closing TTM, Seller and Buyer will evidence sufficient proofs.

9. The Gold Bullion shall be delivered to the Buyer's Refinery in Hong Kong as per the terms of the Contract.

10. After the Buyer has verified all commodity and signed acceptance, the Seller shall then transfer the title of ownership against simultaneous payment by the Buyer to the Seller as per the terms of the contract.

11. Seller/Buyer shall immediately pay all commissioned agents their beneficiary fees, to all Parties nominated in the IMFPA and by mention, herein form a part of this agreement

Seller Mandate

Date:

If you have any questions Please feel free to contact me any time.
WE MAY BE IN-TRANSIT SO WILL GET BACK TO YOU WITHIN 24 HRS John Miller
Icon Falcon Holdings, Inc.

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